

**COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT AND
COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT
SUBDISTRICT**

7555 E. Hampden Ave., Suite 501

Denver, Colorado 80231

District Managers' Emails:

aj@publicalliancecellc.com; justin@publicalliancecellc.com

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Expiration:</u>
Lawrence Jacobson	President	May 2029
Jeffrey Jacob Schroeder	Vice President	May 2029
Blake Amen	Treasurer/Secretary	May 2029
Megan Waldschmidt	Assistant Secretary	May 2027
Paige Langley	Assistant Secretary	May 2027

DATE: December 4, 2025

TIME: 12:00 p.m.

PLACE: AT 7555 E. HAMPDEN AVENUE, SUITE 501, DENVER, CO, 80231 AND
VIA TELECONFERENCE AT:

<https://zoom.us/j/5657009011>

Meeting ID: 565 700 9011

Participant Code: press #

Dial In: (719) 359-4580

One tap mobile: +17193594580,,5657009011#

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

A. DISTRICT ITEMS

- i. Approval of October 15, 2025 Regular Meeting Minutes and October 15th 2025 Annual Meeting Minutes (*enclosures*).
- ii. Approval of Independent Contractor Agreement with Public Alliance, LLC for District Management Services (*enclosure*).
- iii. Approval of WBA Engagement Letter (*enclosure*).
- iv. Ratification of Engagement of Ballard Spahr for Special Counsel Services

(enclosure).

B. SUBDISTRICT ITEMS

- i. Approval of November 14, 2025 Meeting Minutes (*enclosure*).
- ii. Approval of Independent Contractor Agreement with Schedio Group, LLC for District Engineering Services (*enclosure*).
- iii. Ratification of Engagement of Crews & Associates, Inc. for Municipal Advisory Services (*enclosure*).
- iv. Ratification of Public Improvements Acquisition and Reimbursement Agreement with Compark North, LLC (*previously distributed; available upon request*).
- v. Ratification of Funding and Reimbursement Agreement with Compark North LLC (*previously distributed; available upon request*).

III. FINANCIAL MATTERS

- A. Consider Approval of an Intergovernmental Agreement Regarding Subdistrict Bonds between the District and the Subdistrict. (*enclosure*).
- B. Consider Adoption of Resolution Authorizing the Issuance of General Obligation Indebtedness Consisting of its General Obligation Limited Tax Bonds, Series 2025, in the maximum original principal amount of \$12,000,000; appreciating to a maximum of \$32,500,000, which such amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement related to the issuance of the bonds, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (Subdistrict).
- C. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs pursuant to Public Improvements Acquisition and Reimbursement Agreement with Compark North, LLC (Subdistrict) (*enclosure*).
- D. Update on Public Deposit Protection Act Number
- E. Other Financial Matters

IV. LEGAL MATTERS

V. MANAGER MATTERS

- A. Insurance update.

VI. OTHER BUSINESS

VII. ADJOURNMENT – There are no more regular meetings scheduled for 2025.